

+86-21-2081-2804
ir@smics.com

SMI 2019 2 14 981)() (

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-
- 18.9% 17.0% 20.5%

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- 16% 18%
- 20% 22%
-
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2018
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2019
8.3%
2019
12%
2019
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FinFET14nm
FinFET

+86 400-620-8038

+852 3018-6771

+886 2-5572-3895

+1 845-675-0437

http://www.smics.com/site/company_activity <https://edge.media-server.com/m6/p/pg6k2hsu>

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www.smics.com

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| | | | | | |
|-------|---------------|-----------------|--------|----------------|--------|
| | 787,565 | 850,662 | -7.4% | 787,174 | 0.0% |
| | (653,440) | (676,119) | -3.4% | (638,678) | 2.3% |
| | 134,125 | 174,543 | -23.2% | 148,496 | -9.7% |
| | (175,055) | (180,371) | -2.9% | (145,323) | 20.5% |
| | (40,930) | (5,828) | 602.3% | 3,173 | - |
| | 43,473 | 17,843 | 143.6% | (6,086) | - |
| | 2,543 | 12,015 | -78.8% | (2,913) | - |
| | 8,332 | (4,424) | - | 1,217 | 584.6% |
| | 10,875 | 7,591 | 43.3% | (1,696) | - |
| | (7,601) | (28,192) | -73.0% | 8,458 | - |
| | - | - | - | (67) | - |
| | 461 | 758 | -39.2% | (595) | - |
| | (758) | 159 | - | (556) | 36.3% |
| | - | - | - | 11,755 | - |
| | 2,977 | (19,684) | - | 17,299 | -82.8% |
| | 26,520 | 26,559 | -0.1% | 47,718 | -44.4% |
| | (15,645) | (18,968) | -17.5% | (49,414) | -68.3% |
| | 10,875 | 7,591 | 43.3% | (1,696) | - |
| | 17.0% | 20.5% | - | 18.9% | - |
| | \$0.00* | \$0.00* | | \$0.01 | |
| | \$0.00* | \$0.00* | | \$0.01 | |
| | \$0.02 | \$0.02 | | \$0.05 | |
| | \$0.02 | \$0.02 | | \$0.05 | |
| (8) | 1,217,690 | 1,315,007 | -7.4% | 1,124,821 | 8.3% |
| | 89.9% | 94.7% | - | 85.8% | - |

(1) 400 () 50 4 () 50 3 900 () 50 5 800 () 50 1
(2) 5
(3)

* \$0.0045() \$0.0045() \$0.0049() \$0.0049()

- 60 8 5 70 7.4% 7 8 7
- 3 40 6 7 6 10 3.4% 6 5
- 1 3 4 10 1 7 4 50
- 17.0% 20.5%
- 5 10 1 8 40 2.9% 1 7

$$\frac{\quad}{\quad} \quad (\quad)$$
- 1 7 80 () 4 3 50

$$\frac{\quad}{\quad} \quad (\quad)$$
- () 8 30 4 40
- 8 20 7 60 2

| | 6.4% | 7.5% | 6.6% |
|-----------|-------|-------|-------|
| | 44.7% | 46.3% | 42.5% |
| | 32.1% | 32.5% | 37.6% |
| | 8.0% | 7.5% | 8.8% |
| | 8.8% | 6.2% | 4.5% |
| | | | |
| | 93.2% | 94.4% | 99.7% |
| | 6.8% | 5.6% | 0.3% |
| | | | |
| | 31.7% | 33.0% | 38.1% |
| | 57.5% | 57.9% | 51.3% |
| | 10.8% | 9.1% | 10.6% |
| | | | |
| | | | |
| 28 | 5.4% | 7.1% | 11.3% |
| 40/45 | 20.3% | 18.7% | 23.6% |
| 55/65 | 23.0% | 21.0% | 16.0% |
| 90 | 1.7% | 1.4% | 1.8% |
| 0.11/0.13 | 7.3% | 8.7% | 6.3% |
| 0.15/0.18 | 38.7% | 39.5% | 37.8% |
| 0.25/0.35 | 3.6% | 3.6% | 3.2% |

| | | | |
|-------|-------|---------|---------|
| | | | |
| 200mm | | 109,000 | 106,000 |
| 300mm | | 22,500 | 33,750 |
| 300mm | | 94,500 | 94,500 |
| 200mm | | 60,000 | 53,000 |
| 200mm | | 42,000 | 40,300 |
| 300mm | | 6,750 | 6,750 |
| | 300mm | 74,250 | 74,250 |
| | 200mm | 42,325 | 42,325 |
| | | 451,325 | 450,875 |

■ 3 25 8 45 8 75 8 200mm 45 1

| | | | | | |
|----------|-----------|-----------|-------|-----------|------|
| 8 | | | | | |
| | 1,217,690 | 1,315,007 | -7.4% | 1,124,821 | 8.3% |
| | 89.9% | 94.7% | - | 85.8% | - |

| | | | | | |
|--|---------|---------|--------|---------|--------|
| | | | | | |
| | 653,440 | 676,119 | -3.4% | 638,678 | 2.3% |
| | 216,588 | 208,335 | 4.0% | 210,385 | 2.9% |
| | 436,152 | 466,887 | -6.6% | 427,262 | 2.1% |
| | 700 | 897 | -22.0% | 1,031 | -32.1% |
| | 134,125 | 174,543 | -23.2% | 148,496 | -9.7% |
| | 17.0% | 20.5% | - | 18.9% | - |

■ 40 6 7 6 10 3.4% 6 5 3
 ■ 4.0% 2 1 6 60
 2 8 30
 ■ 6.6% 4 3 6 20
 4 6 6 90
 ■ 1 3 4 10 1 7 4 50
 ■ 17.0% 20.5%

| | | | | | |
|--|----------|----------|--------|----------|--------|
| | | | | | |
| | 175,055 | 180,371 | -2.9% | 145,323 | 20.5% |
| | 134,970 | 152,968 | -11.8% | 101,300 | 33.2% |
| | 49,913 | 50,535 | -1.2% | 58,201 | -14.2% |
| | 7,701 | 6,102 | 26.2% | 6,393 | 20.5% |
| | (17,529) | (29,234) | -40.0% | (20,571) | -14.8% |

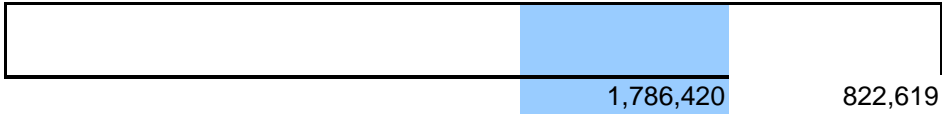
- | | | |
|--------|----------|-------|
| 1 5 3 | 1 8 | 1 3 5 |
| 1 2 80 | 1 8 5 10 | |
| 5 10 | 1 9 30 | |

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| 1) | 2) |
| 3 | |

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|--|---------|---------|-------|---------|------|
| | | | | | |
| | 253,290 | 259,076 | -2.2% | 251,741 | 0.6% |

| | | |
|--|-----------|-----------|
| | | |
| | 1,786,420 | 822,619 |
| | 592,290 | 586,086 |
| | 2,583 | 4,834 |
| | 41,685 | 47,945 |
| | 1,996,808 | 2,082,233 |
| | 837,828 | 926,317 |
| | 28,161 | 40,255 |
| | 593,009 | 697,964 |
| | 270,807 | 12,912 |
| | 6,149,591 | 5,221,165 |
| | 2,607 | 7,664 |
| | 15,806 | 18,797 |
| | 164,604 | 146,628 |
| | 244,708 | 227,816 |
| | 498,551 | - |
| | 218,247 | 217,554 |
| | 530,005 | 728,097 |
| | 44,130 | 57,845 |
| | 964,860 | 1,050,283 |
| | 32,263 | 32,188 |
| | 143,447 | - |
| | 2,859,228 | 2,486,872 |
| | 0.6x | 0.3x |
| | 1.9x | 1.8x |
| | 2.2x | 2.1x |

(1)



| | | | | |
|-----|-------|------------------------------|------------|------------|
| ■ | | 2019-1-23 | | |
| ■ | | | 2019-1-11 | |
| ■ | | 2019-1-11 | | |
| ■ | | 2018-12-20 | | |
| ■ | | 2018-12-20 | | |
| ■ | - | 2018-12-20 | | |
| ■ | - | | 2018-12-20 | |
| ■ | | | | 2018-12-20 |
| ■ | - (1) | | | |
| | (2) | SJ SEMICONDUCTOR CORPORATION | | |
| | (3) | | | (4) |
| | | 2018-12-20 | | |
| ■ | | 2018-12-11 | | |
| ■ | | | 2018-12-6 | |
| ■ | | | 2018-11-29 | |
| ■ | | 2018-11-19 | | |
| ■ | | 2018-11-8 | | |
| ■ | | | 2018-11-7 | |
| ■ | | | 2018-11-7 | |
| ■ | - | | 2018-10-25 | |
| ■ | | 2018-10-19 | | |
| ■ | | 2018-10-19 | | |
| ■ | - | 2018-10-19 | | |
| ■ | - | | 2018-10-19 | |
| ■ | | | | 2018-10-19 |
| ■ | - (1) | | (2) | |
| (3) | | | | |
| | (4) | | 2018-10-19 | |
| ■ | | 2018-10-10 | | |

| | | |
|-----|---------------|-----------------|
| | 787,565 | 850,662 |
| | (653,440) | (676,119) |
| | 134,125 | 174,543 |
| | (134,970) | (152,968) |
| | (49,913) | (50,535) |
| | (7,701) | (6,102) |
| | 17,529 | 29,234 |
| | (175,055) | (180,371) |
| | (40,930) | (5,828) |
| | 43,473 | 17,843 |
| | 2,543 | 12,015 |
| | 8,332 | (4,424) |
| | 10,875 | 7,591 |
| | (7,601) | (28,192) |
| | 461 | 758 |
| | (758) | 159 |
| | 2,977 | (19,684) |
| | 26,520 | 26,559 |
| | (15,645) | (18,968) |
| | 10,875 | 7,591 |
| | 18,609 | (383) |
| | (15,632) | (19,301) |
| | 2,977 | (19,684) |
| | \$0.00* | \$0.00* |
| | \$0.00* | \$0.00* |
| | \$0.02 | \$0.02 |
| | \$0.02 | \$0.02 |
| | 5,038,852,986 | 5,013,969,014 |
| | 5,058,243,650 | 5,040,170,729 |
| (1) | (242,912) | (227,588) |
| (2) | 264,153 | 262,879 |
| (2) | 33.5% | 30.9% |

*

\$0.0045() \$0.0045()

\$0.0049() \$0.0049()

(1)

| | | |
|------------------|------------------|------------------|
| (175,055) | (180,371) | (145,323) |
| 720 | 1,166 | 776 |
| (57,469) | (39,422) | (46,833) |
| 8,789 | - | - |
| (19,150) | (8,210) | (5,913) |
| (747) | (751) | (3,268) |
| <u>(242,912)</u> | <u>(227,588)</u> | <u>(200,561)</u> |

(2)

| | | | |
|-----|----------------|----------------|----------------|
| () | 10,875 | 7,591 | (1,696) |
| | 8,320 | (8,212) | 9,420 |
| | 253,290 | 259,076 | 251,741 |
| () | (8,332) | 4,424 | (1,217) |
| | <u>264,153</u> | <u>262,879</u> | <u>258,248</u> |
| | 1.4% | 0.9% | -0.2% |
| | <u>33.5%</u> | <u>30.9%</u> | <u>32.8%</u> |

| | | |
|--|--------------------------|--------------------------|
| | 6,777,970 | 6,835,004 |
| | 105,436 | 91,548 |
| | 122,854 | 144,444 |
| | 1,135,442 | 943,228 |
| | 15,687 | 17,932 |
| | 45,426 | 45,809 |
| | 55,472 | 43,645 |
| | 5,266 | 4,970 |
| | - | 8,468 |
| | 11,176 | 11,484 |
| | <u>8,274,729</u> | <u>8,146,532</u> |
| | 593,009 | 697,964 |
| | 28,161 | 40,255 |
| | 837,828 | 926,317 |
| | 41,685 | 47,945 |
| | 1,996,808 | 2,082,233 |
| | 2,583 | 4,834 |
| | 592,290 | 586,086 |
| | <u>1,786,420</u> | <u>822,619</u> |
| | 5,878,784 | 5,208,253 |
| | 270,807 | 12,912 |
| | <u>6,149,591</u> | <u>5,221,165</u> |
| | <u>14,424,320</u> | <u>13,367,697</u> |

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|---------------|-------|----------------|-------------------|-------------------|
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| | | | | |
| | | | | |
| | 0.004 | 10,000,000,000 | | |
| | | 5,039,819,199 | | |
| 5,046,191,678 | | | 20,159 | 20,214 |
| (2) | | | 4,993,163 | 5,008,538 |
| (2) | | | - | (7,761) |
| | | | 109,346 | 117,733 |
| | | | 331,298 | 310,428 |
| | | | 5,453,966 | 5,449,152 |
| | | | 563,848 | 564,073 |
| (3) | | | 2,905,766 | 1,956,191 |
| | | | 8,923,580 | 7,969,416 |
| | | | | |
| | | | 1,760,763 | 1,465,548 |
| | | | 418,592 | 414,706 |
| | | | - | 498,075 |
| | | | 1,639 | 15,373 |
| | | | 393,902 | 396,423 |
| | | | 15,540 | 20,307 |
| | | | 11,948 | 11,920 |
| | | | 39,128 | 89,057 |
| | | | 2,641,512 | 2,911,409 |
| | | | | |
| | | | 964,860 | 1,050,283 |
| | | | 44,130 | 57,845 |
| | | | 530,005 | 728,097 |
| | | | 498,551 | - |
| | | | 218,247 | 217,554 |
| | | | 244,708 | 227,816 |
| | | | 164,604 | 146,628 |
| | | | 15,806 | 18,797 |
| | | | 2,607 | 7,664 |
| | | | 32,263 | 32,188 |
| | | | 2,715,781 | 2,486,872 |
| | | (1) | 143,447 | - |
| | | | 2,859,228 | 2,486,872 |
| | | | 5,500,740 | 5,398,281 |
| | | | 14,424,320 | 13,367,697 |

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(2)

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8.11 8.32

9 6 10 (1 2 30)

18,941,000

(3)

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| | | |
|-----|----------------|----------------|
| | 10,875 | 7,591 |
| | 253,290 | 259,076 |
| () | (21,381) | 1,616 |
| () | 134,702 | (51,796) |
| | 377,486 | 216,487 |

| | |
|-----------|----------|
| (237,702) | (31,964) |
|-----------|----------|

| | |
|-----------|-------------|
| 326,249 | 34,030 |
| (540,552) | (1,020,098) |
| 532,254 | 194,622 |
| (425,093) | (477,782) |

| | |
|------------------|--------------------|
| 60,992 | 312,507 |
| - | (4,582) |
| (14,425) | - |
| (45,503) | - |
| 49,941 | - |
| (209,869) | (104,610) |
| - | 4,404 |
| 4,156 | 7,405 |
| (499,552) | (1,086,068) |

| | | |
|-----|------------------|----------------|
| | 326,969 | 57,490 |
| | (188,725) | (107,864) |
| () | (31) | 77,407 |
| () | (225) | 300,000 |
| | (5,650) | - |
| | 2,923 | 1,771 |
| | 964,950 | - |
| | (17) | (20,002) |
| | 1,100,194 | 308,802 |

| | |
|----------|----------|
| 227 | (30,862) |
| (14,554) | - |

